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# Fingerprint Cards AB (publ) publishes prospectus for the rights issue

Fingerprint Cards AB (publ) ("Fingerprints" or the "Company") announces that the prospectus relating to the Company's rights issue of A- and B-units, consisting of new A-shares and warrants and new B-shares and warrants (the "Rights Issue"), has been approved and registered by the Swedish Financial Supervisory Authority and is available on the Company's website, <u>www.fingerprints.com/rights-issue</u> and will also be available at Carnegie's website, <u>www.carnegie.se</u>.

# Timetable for the Rights Issue

First day of trading in shares excluding right to receive unit rights	7 November 2022 (today)
Publication of prospectus	7 November 2022 (today)
Record date for the Rights Issue	8 November 2022
Trading in B-unit rights	10 November 2022 – 21 November 2022
Subscription period	10 November 2022 – 24 November 2022
Trading in BTUs	10 November 2022 – 2 December 2022
Expected announcement of the outcome in the Rights	25 November 2022
Issue	
Expected first day of trading in B-shares and warrants entitling to subscribe for B-shares	8 December 2022

### Advisers

Carnegie Investment Bank AB (publ) acts as Sole Global Coordinator and Bookrunner. Gernandt & Danielsson Advokatbyrå KB is legal adviser to the Company.

# **About Fingerprints**

Fingerprint Cards AB (Fingerprints) – the world's leading biometrics company, with its roots in Sweden. We believe in a secure and seamless universe, where you are the key to everything. Our solutions are found in hundreds of millions of devices and applications, and are used billions of times every day, providing safe and convenient identification and authentication with a human touch. For more information visit our website, read our blog, and follow us on Twitter. Fingerprints is listed on Nasdaq Stockholm (FING B).

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### Important information

The information in this press release does not contain or constitute an offer to acquire, subscribe or otherwise trade in shares, units, unit rights, warrants, hybrid equity instruments or other securities in Fingerprint. Any invitation to the persons concerned to subscribe for units in Fingerprint will only be made through a prospectus that Fingerprint will publish on its website after approval and registration with the Swedish Financial Supervisory Authority (Sw. *Finansinspektionen*).

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In the United Kingdom, this press release is only being distributed to and is directed at "qualified investors" within the meaning of Article 2(e) of Regulation (EU) 2017/1129, as it forms part of domestic law in the United Kingdom by virtue of the European Union (Withdrawal) Act 2018, (a) having professional experience in matters relating to investments falling within Article 19(5) of the Financial Services and Markets Act (Financial Promotion) Order 2005, as amended (the "Order"); (b) who are high net worth entities described in Article 49(2) (a) to (d) of the Order; or (c) other persons to whom they may lawfully be communicated (all such persons together being referred to as "Relevant Persons"). Any investment or investment activity to which this press release relates will only be available to and will only be engaged in with Relevant Persons. Any person who is not a Relevant Person should not act or rely on this press release or any of its contents.

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